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Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects

☐ All Debtors)
☒ USA Commercial Mortgage Co.) Date: March 1, 2007
☐ USA Securities, LLC) Time: 9:30 a.m.
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

**CERTIFICATE OF SERVICE OF REPLY IN SUPPORT OF MOTION FOR ORDER
 PURSUANT TO BANKRUPTCY CODE SECTIONS 1141 AND 1142 TO ENFORCE
 CONFIRMED DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF
 REORGANIZATION AS IT RELATES TO ALLOCATION OF SALE PROCEEDS (AFFECTS
 DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST
 DEED FUND, LLC); DECLARATION OF CHRISTINE M. PAJAK; EXHIBIT A TO
 DECLARATION OF CHRISTINE M. PAJAK; AND EVIDENTIARY OBJECTIONS OF
 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST
 TRUST DEED FUND, LLC TO DECLARATION OF EDWARD M. BURR**

- 1
2 1. On February 21, 2007, I served the following documents:

3 Reply in Support of Motion for Order Pursuant to Bankruptcy Code Sections
4 1141 and 1142 to Enforce Confirmed Debtors' Third Amended Joint Chapter 11
5 Plan of Reorganization as it Relates to Allocation of Sale Proceeds (Affects
6 Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed
7 Fund, LLC)

8 Declaration of Christine M. Pajak in Support of Motion for Order Pursuant to
9 Bankruptcy Code Sections 1141 and 1142 to Enforce Confirmed Debtors' Third
10 Amended Joint Chapter 11 Plan of Reorganization as it Relates to Allocation of
11 Sale Proceeds (Affects Debtors USA Commercial Mortgage Company and USA
12 Capital First Trust Deed Fund, LLC)

13 Exhibit A to Declaration of Christine M. Pajak in Support of Motion for Order
14 Pursuant to Bankruptcy Code Sections 1141 and 1142 to Enforce Confirmed
15 Debtors' Third Amended Joint Chapter 11 Plan of Reorganization as it Relates to
16 Allocation of Sale Proceeds (Affects Debtors USA Commercial Mortgage
17 Company and USA Capital First Trust Deed Fund, LLC)

18 Evidentiary Objections of Official Committee of Equity Security Holders of USA
19 Capital First Trust Deed Fund, LLC to Declaration of Edward M. Burr

- 20 2. I served the above named document(s) by the following means to the persons
21 as listed below:

- 22 ☒ a. **ECF System.** See attached Notice of Electronic Filing.
23 ☐ b. **United States mail, postage full prepaid to the following:**
24 ☐ c. **Personal service.**

25 I personally delivered the documents to the persons at these addresses:

- 26 ☐ For a party represented by an attorney, delivery was made by
27 handing the document(s) at the attorney's office with a clerk or
28 other person in charge, or if no one is in charge, by leaving the
document(s) in a conspicuous place in the office.
- ☐ For a party, delivery was made by handing the document(s) to the
party or by leaving the document(s) at the person's dwelling house
or usual place of abode with someone of suitable age and
discretion residing there.

☐ d. **By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

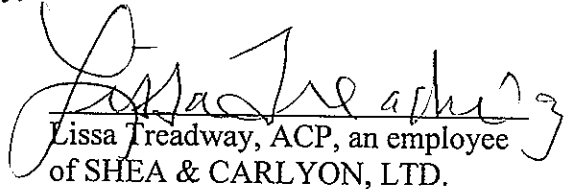
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 22nd day of February, 2007.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/21/2007 at 6:08 PM PST and filed on 2/21/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2861

Docket Text:

Reply Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [2860] Joinder, filed by Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO, [2761] Response,, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\reply in support of of 1141 motion.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/21/2007] [FileNumber=7805349-0]
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e8280e0ccd2f4e539d06ebb4bf55479bd7d173af6b9816e5343479586ffe]]

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06-10725-lbr Notice will not be electronically mailed to:

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/21/2007 at 6:11 PM PST and filed on 2/21/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2862

Docket Text:

Declaration of *CHRISTINE M. PAJAK* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2861] Reply, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\decl of pajak re reply in support of 1141 motion.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/21/2007] [FileNumber=7805372-0]
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U.S. Bankruptcy Court

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Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2864

Docket Text:

Exhibit A to Declaration of *CHRISTINE M. PAJAK* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2862] Declaration, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

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Case Number: 06-10725-lbr

Document Number: 2863

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Objection /*Evidentiary Objections to Declaration of EDWARD M. BURR* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2761] Response,, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

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